

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	24,706.35	336.25	1.38%
S&P 500	2,670.71	34.75	1.32%
FTSE 100	6,968.33	133.41	1.95%
DAX	11,205.54	286.92	2.63%
Nikkei 225	20,772.00	105.93	0.51%
Nasdaq	7,157.23	72.77	1.03%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	10,906.95	1.75	0.02%
BSE Sensex	36,386.61	12.53	0.03%
Nifty Bank	27,456.70	-72.05	-0.26%
NIFTY Midcap 100	17,517.20	-118.65	-0.67%
NIFTY Smallcap 100	6,371.20	-69.05	-1.07%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	71.17	0.1250	0.18%
EUR/INR	81.22	0.2233	0.28%
GBP/INR	92.22	0.6360	0.69%
JPY/INR	0.65	-0.0021	-0.32%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Feb-2019	3,855	131	3.52%
Natural Gas Jan-2019	239	-9.3	-3.75%
Gold Feb-2019	32,096	-172	-0.53%
Silver Mar-2019	39,181	-219	-0.56%
Aluminium Jan-2019	133	1.75	1.33%
Copper Feb-2019	429	5.7	1.35%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	3,458.07	3,582.98	-124.91
DII	3,281.77	3,282.74	-0.97
F&O			
FII Index Fut	3,458.07	3,582.98	-124.91
FII Index Opt	3,281.77	3,282.74	-0.97
Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	28,532.06	941.55	3.41%
F&O (INR cr)	513,362.07	-1,234,852.83	-70.64%
Total	544,894.13	-1,233,911.28	-69.39%
Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	17.80	-0.26	(-1.44%)
INDIA VIX	16.62	0.38	2.31%
10 yrs Gsec Yield	Latest	1M Chg.	1D % Chg.
US	2.79%	-0.04	0.04
India	7.60%	0.25	0.05
Nifty Supports	S3	S2	S1
Nifty	10791.1	10833.05	10880.1
Nifty Bank (NSEBANK)	27305.6	27405.3	27476.6

NIFTY 50 Companies support and Resistance	
TRADING SYMBOL	NAME OF COMPANY
SUNPHARMA-EQ	Sun Pharmaceutical Industries Limited
INFRATEL-EQ	Bharti Infratel Limited
TCS-EQ	Tata Consultancy Services Limited
ASIANPAINT-EQ	Asian Paints Limited
INFY-EQ	Infosys Limited
TITAN-EQ	Titan Company Limited
UPL-EQ	UPL Limited
YESBANK-EQ	Yes Bank Limited
ICICIBANK-EQ	ICICI Bank Limited
DRREDDY-EQ	Dr. Reddy's Laboratories Limited
ULTRACEMCO-EQ	UltraTech Cement Limited
WIPRO-EQ	Wipro Limited
IBULHSGFIN-EQ	Indiabulls Housing Finance Limited
ITC-EQ	ITC Limited
IOC-EQ	Indian Oil Corporation Limited
KOTAKBANK-EQ	Kotak Mahindra Bank Limited
HINDPETRO-EQ	Hindustan Petroleum Corporation Limited
TECHM-EQ	Tech Mahindra Limited
HDFCAMC-EQ	HDFC Asset Management Company Limited
ONGC-EQ	Oil & Natural Gas Corporation Limited
HINDUNILVR-EQ	Hindustan Unilever Limited
LT-EQ	Larsen & Toubro Limited
AXISBANK-EQ	Axis Bank Limited
HDFC-EQ	Housing Development Finance Corporation Limited
NTPC-EQ	NTPC Limited
HCLTECH-EQ	HCL Technologies Limited
INDUSINDBK-EQ	IndusInd Bank Limited
RELIANCE-EQ	Reliance Industries Limited
BAJAJ-AUTO-EQ	Bajaj Auto Limited
BAIFINANCE-EQ	Bajaj Finance Limited
ZEELEQ-EQ	Zee Entertainment Enterprises Limited
CIPLA-EQ	Cipla Limited
BAJAJFINSV-EQ	Bajaj Finserv Limited
SBIN-EQ	State Bank of India
ADANIAPORTS-EQ	ADANIAPORTS
COALINDIA-EQ	Coal India Limited
GRASIM-EQ	Grasim Industries Limited
BHARTIARTL-EQ	Bharti Airtel Limited
POWERGRID-EQ	Power Grid Corporation of India Limited
MARUTI-EQ	Maruti Suzuki India Limited
TATAMOTORS-EQ	Tata Motors Limited
BPCL-EQ	Bharat Petroleum Corporation Limited
GAIL-EQ	GAIL (India) Limited
HEROMOTOCO-EQ	Hero MotoCorp Limited
HINDALCO-EQ	Hindalco Industries Limited
M&M-EQ	Mahindra & Mahindra Limited
VEDL-EQ	Vedanta Limited
TATASTEEL-EQ	Tata Steel Limited
JSWSTEEL-EQ	JSW Steel Limited
EICHERMOT-EQ	Eicher Motors Limited

News

Indian Equities:

Positive global cues may push domestic shares higher

Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 27.50 points at the opening bell amid positive cues from other Asian shares.

Overseas, Asian shares were trading higher. China on Monday announced that its official economic growth came in at 6.6% in 2018, the slowest pace since 1990. Fourth quarter GDP growth was 6.4%. That was a decline from the 6.5% year-over-year growth in the third quarter of 2018.

Corporate News

\*HDFC Bank Q3 net profit rises 20% to Rs 5,586 crore Private lender HDFC Bank Saturday reported a 20.3 percent growth in net profit to Rs 5,585.9 crore for the third quarter ended December 31, mainly on higher net interest income. The bank had posted a net profit of Rs 4,642.6 crore in the October-December quarter of the last fiscal.

\*South Indian Bank: Q3 net profit falls 27 percent at Rs 84 crore; asset quality deteriorates

\*LT&L: SEBI has asked the company to not proceed with buyback offer due to likely adverse debt-equity ratio.

\*NTPC: The company will consider a bonus issue on January 30, 2019.

\*Bharat Heavy Electricals (BHEL) and Lincob are in dialogue to form a world class consortium to initially build 1GWh lithium ion battery plant in India. Its capacity will be scaled up to 30GWh in due course. With this, India has finally taken steps into its energy security and clean energy commitment to the world.

Indian Economy

FPis pull out Rs 4,000 crore in January

Foreign investors have pulled out more than Rs 4,000 crore from the Indian capital markets so far in January, highlighting their cautious stance towards the country. This comes following a collective net inflow of over Rs 17,000 crore in the capital markets -- both equity and debt -- by Foreign Portfolio Investors (FPIs) during November and December. Prior to that, they had pulled out a massive Rs 38,905 crore in October

Global Economy

U.S. demands regular review of China trade reform

The United States is pushing for regular reviews of China's progress on pledged trade reforms as a condition for a trade deal - and could again resort to tariffs if it deems Beijing has violated the agreement, according to sources briefed on negotiations to end the trade war between the two nations.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	27456.70	-72.05	-0.26%	NIFTY ENERGY	14607.50	350.00	2.45%
NIFTY IT	14893.00	92.75	0.63%	NIFTY PHARMA	8689.60	-240.90	-2.70%
NIFTY METAL	2957.10	-5.95	-0.20%	NIFTY MNC	13599.30	-60.65	-0.44%
NIFTY AUTO	8844.80	-33.40	-0.38%	NIFTY PSU BANK	3083.95	-36.45	-1.17%
NIFTY FMCG	30540.35	-196.90	-0.64%	NIFTY SERV SECTOR	15126.10	-35.85	-0.24%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Reliance Inds.	1,184.35	49.90	4.40%	Sun Pharma.	390.75	-35.8	-8.39%
Wipro Ltd	346.15	10.75	3.21%	Bharti Airtel	311.15	-20.90	-6.29%
Kotak Mahindra Bank	1,240.20	20.25	1.66%	GAIL (India) Ltd.	322.15	-10.25	-3.08%
Hindalco Indus.	208.80	2.80	1.36%	L&T	1317.9	-28.15	-2.09%
Adani Ports & Spec	399.30	4.80	1.22%	Hind. Petrol	239.5	-4.70	-1.92%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	10.67	0.09	0.85%	HDFC Bank ADR	103.35	0.48	0.47%
Tata Motors ADR	12.96	-0.02	-0.15%	ICICI Bank ADR	10.46	-0.08	-0.76%

Nifty Resistance

	R3	R2	R1
Nifty	11058.1	11011.05	10969.1
Nifty Bank (NSEBANK)	27818.6	27747.30	27647.60

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End of the Report.....